

Introductory sub-table (I)(a)

Name of the Company: GATEWAY DISTRI PARKS LIMITED

Scrip Code, Name of the scrip, class of security: 532622 - GDL - EQUITY

Quarter ended: 30-SEPT-2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)

108,146,996

100

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 3,223,749 | 3,223,749 | 2.98 | 2.98 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 1 | 24,087,894 | 24,087,894 | 22.27 | 22.27 | 15,825,000 | 65.70 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| (e-i) | | | | | 0.00 | 0.00 | | |
| (e-ii) | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | 5 | 27,311,643 | 27,311,643 | 25.25 | 25.25 | 15,825,000 | 57.94 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 5 | 4,303,500 | 4,303,500 | 3.98 | 3.98 | 3300000 | 76.68 |
| b | Bodies Corporate | 3 | 12,133,687 | 12,133,687 | 11.22 | 11.22 | 0 | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| d-i | | | | | 0.00 | 0.00 | | |
| d-ii | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(2) | 8 | 16,437,187 | 16,437,187 | 15.20 | 15.20 | 3300000 | 20.08 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 43,748,830 | 43,748,830 | 40.45 | 40.45 | 19,125,000 | 43.72 |

| | | | | | | | | |
|------------|---|---------------|--------------------|--------------------|---------------|---------------|-------------------|--------------|
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 27 | 7,998,745 | 7,998,745 | 7.40 | 7.40 | | |
| (b) | Financial Institutions / Banks | 7 | 6,865,199 | 6,865,199 | 6.35 | 6.35 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 300,000 | 300,000 | 0.28 | 0.28 | | |
| (f) | Foreign Institutional Investors | 59 | 30,051,504 | 30,051,504 | 27.79 | 27.79 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 94 | 45,215,448 | 45,215,448 | 41.81 | 41.81 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 703 | 8,248,194 | 8,248,082 | 7.63 | 7.63 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 36,938 | 7,282,474 | 7,280,790 | 6.73 | 6.73 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 38 | 1,056,933 | 1,056,933 | 0.98 | 0.98 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | Clearing Members | 180 | 193,101 | 193,101 | 0.18 | 0.18 | | |
| (c-ii) | NRIs | 614 | 1,067,686 | 1,067,686 | 0.99 | 0.99 | | |
| (c-iii) | Independent Directors | 5 | 1,333,313 | 1,333,313 | | | | |
| (c-iv) | Trusts | 4 | 1,017 | 1,017 | | | | |
| | Sub-Total (B)(2) | 38,482 | 19,182,718 | 19,180,922 | 17.74 | 17.74 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 38,576 | 64,398,166 | 64,396,370 | 59.55 | 59.55 | | |
| | TOTAL (A)+(B) | 38,589 | 108,146,996 | 108,145,200 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | | | 0.00 | | |
| 2 | Public | - | - | | | 0.00 | | |
| | Sub-Total (C) | - | - | - | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 38,589 | 108,146,996 | 108,145,200 | | 100.00 | 19,125,000 | 17.68 |

| Sr.No | Notes |
|-------|---|
| 1 | Name, number of shares held & percentage of shareholding of the entitites/persons holding more than 1% of the shares is as per annexure |
| 2 | Total foreign shareholding is 48,887,190 Equity shares, representing 45.20 % of the paid up capital of the company. |
| 3 | The company has no GDRs outstanding as on date. |
| 4 | The shareholdings of our Independent Directors are shown under category "Any other". |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(l)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|----------------------------------|-------------------|--|--|--------------------|--|
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (l)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Prem Kishan Gupta | 1,989,956 | 1.84 | | 0.00 | 0.00 |
| 2 | Prem Kishan Gupta | 1,108,793 | 1.03 | | 0.00 | 0.00 |
| 3 | Arun Agarwal | 120,000 | 0.11 | | 0.00 | 0.00 |
| 4 | Arun Agarwal | 5,000 | 0.00 | | 0.00 | 0.00 |
| 5 | Gopinath Pillai | 300,000 | 0.28 | | 0.00 | 0.00 |
| 6 | Gopinath Pillai | 441,000 | 0.41 | | 0.00 | 0.00 |
| 7 | Ho Peng Cheong | 262,500 | 0.24 | | 0.00 | 0.00 |
| 8 | Sat Pal Khattar | 3,000,000 | 2.77 | 3,000,000 | 100.00 | 2.77 |
| 9 | Sat Pal Khattar | 300,000 | 0.28 | 300,000 | 100.00 | 0.28 |
| 10 | Prism International Pte Ltd. | 24,087,894 | 22.27 | 15,825,000 | 65.70 | 14.63 |
| 11 | Windmill International Pte. Ltd. | 5,475,187 | 5.06 | | 0.00 | 0.00 |
| 12 | KSP Logistics Ltd | 3,675,000 | 3.40 | | 0.00 | 0.00 |
| 13 | Parameswara Holdings Ltd. | 2,983,500 | 2.76 | | 0.00 | 0.00 |
| | | | | | | |
| TOTAL | | 43,748,830 | 40.45 | 19,125,000 | 43.72 | 17.68 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------------------|-------------------|--|
| 1 | FID FUNDS (MAURITIUS) LIMITED | 8,591,235 | 7.94 |
| 2 | LIFE INSURANCE CORPORATION OF | 5,859,292 | 5.42 |
| 3 | GOVERNMENT PENSION FUND GLOBAL | 3,674,019 | 3.40 |
| 4 | CITIGROUP GLOBAL MARKETS | 2,507,253 | 2.32 |
| 5 | BAJAJ ALLIANZ LIFE INSURANCE | 2,421,824 | 2.24 |
| 6 | SWISS FINANCE CORPORATION | 2,000,000 | 1.85 |
| 7 | INDEA CAPITAL PTE LIMITED A/C | 2,000,000 | 1.85 |
| 8 | MORGAN STANLEY MAURITIUS COMPANY | 2,000,000 | 1.85 |
| 9 | M/S NAPEAN TRADING AND INVESTMENT | 1,884,610 | 1.74 |
| 10 | M/S VIDYA INVESTMENT AND TRADING | 1,650,805 | 1.53 |
| 11 | RELIANCE CAPITAL TRUSTEE CO LTD | 1,503,300 | 1.39 |
| 12 | IDFC PREMIER EQUITY FUND | 1,433,254 | 1.33 |
| 13 | DSP BLACKROCK INDIA T.I.G.E.R. | 1,300,998 | 1.20 |
| | | | |
| | | | |
| | | | |
| TOTAL | | 36,826,590 | 34.05 |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | NIL | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---------------------------|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | NIL | | 0.00 |
| 4 | | | | 0.00 |
| 5 | As no GDRs are outstanding, GDRs have been de-listed from August 2010. | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | NIL | | 0.00 |
| 4 | | | | 0.00 |
| 5 | As no GDRs are outstanding, GDRs have been de-listed from August 2010. | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |